

June 17, 2003

REGISTRATION NO.: 24394

BONDS ISSUED BY: Rockwood R-6 School District

AMOUNT OF ISSUE: \$12,869,732.80

DATE OF ISSUE: June 19, 2003 (Series 2003B)

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 1996

COUNTY: of St. Louis

MONTH OF MATURITY: February

Rate of Interest	Amount	Maturity
2.000%	\$ 270,000.00	02/01/2004
2.000%	20,000.00	02/01/2005
2.000%	25,000.00	02/01/2006
2.000%	25,000.00	02/01/2007
2.250%	1,615,000.00	02/01/2008
5.500%	5,000,000.00	02/01/2008
2.500%	350,000.00	02/01/2009
5.500%	5,000,000.00	02/01/2009
8.880%	564,732.80	02/01/2009 **

ARE BONDS CALLABLE: No

BOND REGISTRAR: BNY Trust Company of Missouri, New York, New York

INTEREST PAYABLE: February 1 and August 1

BY: BNY Trust Company of Missouri, New York, New York

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$14,582,183.16

INTEREST RATE: 2.4000%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

**Capital Appreciation Bonds are not subject to redemption prior to their stated maturity

